

26 November 2013

Mr Kobe Li
ASX Compliance Pty Limited
Level 4, North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Mr Li

Boom Logistics Limited (the “Entity”)

I refer to your e-mail correspondence of 3.32pm on Monday, 25 November 2013. I note your questions (set out below) and Boom Logistics Limited’s responses to each question are provided in italics below.

1. Is the Entity aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No.

2. If the answer to question 1 is yes: Is the Entity relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Can an announcement be made immediately? If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not applicable.

3. If the answer to question 1 is no, is there any other explanation that the Entity may have for the recent trading in its securities?

No.

However, Boom Logistics Limited is an industrial services provider to the mining & resources, infrastructure, utilities and energy sectors. As there is no comparative ASX listed entity providing the services that Boom does across these market sectors, the market often associates it solely with mining services.

ABN 28 095 466 961

BOOM Logistics Limited
Level 6, 55 Southbank Boulevard
Southbank VIC 3006

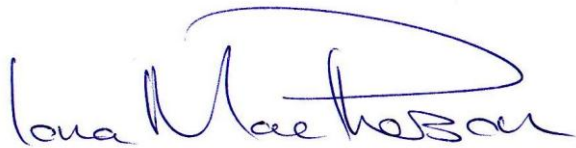
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Two mining services companies, Emeco Holdings Limited and Worley Parsons Limited, have announced profit warnings in the past week. The resultant negative market sentiment in relation to the mining services sector may have had a flow on impact to Boom Logistics Limited.

4. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Yes.

Yours sincerely
Boom Logistics Limited



Iona Macpherson
Chief Financial Officer and Company Secretary