

9 July 2012

Ms Alexandra Pigdon ASX Compliance Pty Limited Level 4, Rialto North Tower 525 Collins Street MELBOURNE VIC 3000

Dear Ms Pigdon

Boom Logistics Limited (the "Company")

I refer to your e-mail correspondence of 3.10pm on Friday, 6 July 2012. I note your questions (set out below) and Boom Logistics Limited's responses to each question are provided in italics below.

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.

No.

2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Not applicable.

3. Is there any reason to think that there may be a change in the operating profit before abnormal items and income tax so that the figure for the year ended 30 June 2012 would vary from the previous corresponding period (or any prior guidance provided to the market) by more than 15%? If so, please provide details as to the extent of the likely variation.

No.

On 14 February 2012, the Company provided following guidance to the market in respect of its outlook for FY 2012. This indicated an EBIT guidance of circa \$35 million for FY 2012 and the Company expects to perform at that level.

ABN 28 095 466 961

BOOM Logistics Limited Level 6, 55 Southbank Boulevard Southbank VIC 3006



4. Is there any reason to think that the Company may record any material abnormal or extraordinary items for the year ended 30 June 2012? Is so, please provide details.

During the year ended 30 June 2012, the Company has continued to reshape the business by:

- selling the non-core Melbourne Tower Crane assets for \$7.5 million. This exit resulted in a profit on sale of circa \$2.9 million (announced to the market on 12 October 2011); and
- a restructure of the Boom Sherrin business (announced to the market on 28 October 2011) with a restructuring cost of circa \$1.2 million.

The Company does not expect any abnormal or extraordinary items other than those noted above.

5. Is there any other explanation that the Company may have for the price change and increase in volume in the securities of the Company?

No.

6. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Yes.

Yours sincerely Boom Logistics Limited

Iona Macpherson

Chief Financial Officer and Company Secretary