



Boom Logistics Limited
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ASX Announcement

5 December 2005

Boom Logistics successfully completed a Share Purchase Plan (SPP) raising of \$14.5 million today. The raising was supported by the strong performance in the Company's share price over recent months and represented a take-up level of approximately 75% among those shareholders eligible to participate.

The funds will be applied to the Company's organic and acquisition growth opportunities as they arise.

SPP shares were issued at \$2.20 per share consistent with the issue price of the \$67 million share placement completed in June 2005. The shares will be allotted today and Computershare will issue holding statements within 3 working days thereafter to confirm the number of shares allocated to individual shareholders.

The Board of Directors wish to thank shareholders for their participation and ongoing support of Boom Logistics.

Yours Sincerely
Boom Logistics Limited

A handwritten signature in black ink, appearing to read "John Robinson", written over a horizontal line.

John Robinson
Chairman