

Providers of Lifting
Solutions to Australia



18 November 2009

The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam

Notice under section 708AA(2)(f) of the Corporations Act 2001

This notice is given by Boom Logistics Limited ABN 28 095 466 961 (**Boom**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investments Commission Class Order 08/35 (**CO 08/35**).

Boom has announced on 18 November 2009 an accelerated non-renounceable entitlement offer of 1 fully paid ordinary share in Boom (**New Share**) for every 1 existing share held as at 7.00pm (AEDT) on Monday, 23 November 2009 by shareholders with a registered address in Australia, New Zealand or any other jurisdiction in which it is decided to make offers.

Boom advises that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act as notionally modified by CO 08/35;
- (b) this notice is being given under section 708AA(2)(f) of the Act as notionally modified by CO 08/35;
- (c) as at the date of this notice, Boom has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Boom; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708AA(8) and 708AA(9) of the Act; and
- (e) the issue of New Shares under the entitlement offer is not expected to have any material effect or consequence on the control of Boom.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Louisa Macfarlane".

Boom Logistics Limited

This notice does not constitute an offer of shares for sale in the United States, or to any person that is, or is acting for the account or benefit of, any U.S. person (as defined in Regulation S under the United States Securities Act of 1933, as amended (the "Securities Act")) ("U.S. Person"), or in any other jurisdiction in which such an offer would be illegal. The shares have not been registered under the Securities Act, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the shares are registered under the Securities Act or an exemption from the registration requirements of the Securities Act is available.

ABN 28 095 466 961

BOOM Logistics Limited
Level 6, 55 Southbank Boulevard
Southbank VIC 3006

T +61 3 9207 2500
F +61 3 9207 2400