

Wednesday 28th November 2007

Ms. Julia Kagan
ASX Limited
Level 45, Rialto South Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Ms Kagan

Boom Logistics Limited (the "Company")

I refer to your e-mail correspondence of 3.41pm on 27 November 2007. I note your questions (set out below) and Boom Logistics Limited's responses are provided in italics below each question:

1. Is the Company aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.

Boom Logistics has provided neither profit guidance nor any information to the market that would be an explanation for recent trading in the securities of the Company. We further note that in accordance with Question 3 (below), the forecast for the half year ending 31 December 2007 will not vary below the previous corresponding period's result by more than 15%.

2. If the answer to question 1 is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Not applicable.

3. Is there any reason to think that there may be a change in the operating profit before abnormal items and income tax so that the figure for the half year ending 31 December 2007 would vary from the previous corresponding period by more than 15%? If so, please provide details as to the extent of the likely variation.

No.

4. Is there any reason to think that the Company may record any material abnormal or extraordinary items for the half year ending 31 December 2007? If so, please provide details.

No.

5. Is there any other explanation that the Company may have for the price change in the securities of the Company?



(i) **We are aware that there have been recent changes to analyst forecasts following revisions in their assessments of the market impacts of:**

- **port congestion in Queensland and NSW;**
- **the Queensland 10 year rebuild programme to meet legislative and Queensland customer requirements;**
- **a highly competitive access hire market; and**
- **the shortage of heavy equipment supply.**

(ii) **We are also aware that one analyst has recently revised their depreciation expense forecast to align with analyst consensus.**

6. Please confirm that the Company is in compliance with the listing rules and, in particular, listing rule 3.1.

Yes.

Yours sincerely,
Boom Logistics Limited

A handwritten signature in blue ink, reading "Iona Macpherson". The signature is fluid and cursive, with a large loop at the end of the last name.

Iona Macpherson
Company Secretary