

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO U.S. PERSONS

ASX Release

18 January 2010

Boom Logistics launches \$20 million Share Purchase Plan

Boom Logistics Limited (**ASX – BOL**) today launched a non-underwritten Share Purchase Plan (**SPP**) to raise up to \$20 million. The SPP provides Eligible Shareholders with an opportunity to subscribe for new ordinary shares in BOOM (**New Shares**) to a value of \$1,000, \$5,000, \$10,000 or \$15,000 without brokerage or other transaction costs, at an issue price of \$0.30 per New Share.

Shareholder approval will not be sought in relation to the issue of New Shares under the SPP.

The following documents, which are in the process of being sent to Eligible Shareholders, are enclosed with this announcement:

- the Chairman's letter and SPP terms and conditions; and
- the SPP Application Form.

The SPP opens today.



Iona MacPherson

Chief Financial Officer / Company Secretary
Boom Logistics Limited

This document does not constitute an offer of securities for sale in the United States, or to any person that is, or is acting for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") ("U.S. Person")). The Securities issued in the SPP have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the Securities are registered under the U.S. Securities Act or an exemption from the registration requirements of the U.S. Securities Act is available.

ABN 28 095 466 961

BOOM Logistics Limited
Level 6, 55 Southbank Boulevard
Southbank VIC 3006

T +61 3 9207 2500
F +61 3 9207 2400

18 January 2010



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MR JOHN SAMPLE
FLAT 123
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLETOWN VIC 3030



NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO U.S. PERSONS

Dear Shareholder

On 18 November 2009, Boom Logistics Limited (**BOOM**) announced an equity raising to raise gross proceeds of between \$67 million and \$87 million. The net proceeds of the equity raising will be used to reduce debt, which will significantly strengthen BOOM's balance sheet and position the company for upcoming projects and future growth opportunities.

The equity raising included an Institutional Placement and an Entitlement Offer to raise approximately \$67 million, which have been completed with strong demand from existing shareholders and new investors.

BOOM now invites you to participate in a non-underwritten Share Purchase Plan (**SPP**) to raise up to \$20 million. The SPP provides Eligible Shareholders with an opportunity to subscribe for new ordinary shares in BOOM (**New Shares**) to a value of \$1,000, \$5,000, \$10,000 or \$15,000, without brokerage or other transaction costs.

The price at which New Shares will be issued under the SPP is \$0.30, which is the same price at which BOOM shares were issued under the recent Institutional Placement and Entitlement Offer.

Who is eligible to participate in the SPP?

Participation in the SPP is voluntary and open to all BOOM shareholders with a registered address in Australia or New Zealand as at 7.00pm (AEDT) on 23 November 2009.

Your entitlement to participate in the SPP is non-renounceable. This means that your right to participate in the SPP cannot be transferred to anyone else.

Key dates of the SPP

The SPP will open at **9.00am (AEDT) on 18 January 2010** and close at **5.00pm (AEDT) on 5 February 2010**. As soon as practicable after the close of the SPP, BOOM will make an ASX announcement as to the outcome of the SPP and the number of New Shares to be issued, as well as information regarding any scaleback.

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BOOM Logistics Limited
Level 6, 55 Southbank Boulevard
Southbank VIC 3006

T +61 3 9207 2500
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www.boomlogistics.com.au

How to apply

To participate in the SPP, you will need to return your enclosed Application Form, together with your cheque, bank draft or money order drawn on an Australian bank in Australian dollars so that it is received by BOOM's registry by no later than **5.00pm (AEDT) on 5 February 2010**.

Alternatively you can apply by paying through BPAY^{®1} using the details on your Application Form. Payment must be made through your bank or financial institution and application funds must be received by BOOM's share registry by no later than **5.00pm (AEDT) on 5 February 2010**. If you pay by BPAY[®], you are not required to return your Application Form, however you will be bound by the enclosed SPP Terms and Conditions.

BOOM expects to allot New Shares issued under the SPP on **Monday 15 February 2010**. Holding statements are expected to be despatched on **Tuesday 16 February 2010** and the New Shares are expected to commence trading on this date.

Scaleback

The SPP is subject to a scaleback at BOOM's discretion. If BOOM undertakes a scaleback, BOOM may scaleback applications to the extent and manner it sees fit. Decisions on scaling back will be final.

Where can I find further information?

Further information regarding the SPP Terms and Conditions are enclosed with this letter. If you wish to participate in the SPP, you should carefully read the SPP Terms and Conditions, and follow the instructions on the Application Form.

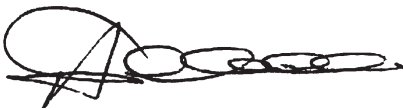
You should consult your stockbroker, accountant, or other independent professional adviser to evaluate whether or not to participate in the SPP.

If you have any questions in relation to the SPP or any of the enclosed documents, please contact the BOOM Shareholder Information Line on 1300 513 412 (within Australia) or +61 3 9415 4369 (from outside Australia) at any time from 8.30am to 5.30pm (AEDT) Monday to Friday during the SPP offer period or go to the BOOM website at www.boomlogistics.com.au.

If you are a custodian, you should refer to the SPP Terms and Conditions for further details of how to apply for New Shares on behalf of your beneficial holders.

On behalf of the Board of BOOM, I invite you to consider this investment opportunity and thank you for your ongoing support of BOOM.

Yours sincerely



John Robinson
Chairman
Boom Logistics Limited

This document does not constitute an offer of securities for sale in the United States, or to any person that is, or is acting for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") ("U.S. Person")). The Securities issued in the SPP have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the Securities are registered under the U.S. Securities Act or an exemption from the registration requirements of the U.S. Securities Act is available.

1 © Registered to BPAY Pty Ltd, ABN 69 079 137 518



Share Purchase Plan Terms and Conditions

NOT FOR DISTRIBUTION OR RELEASE IN THE
UNITED STATES OR TO U.S. PERSONS

NOT FOR DISTRIBUTION OR RELEASE IN THE
UNITED STATES OR TO U.S. PERSONS

Boom Logistics Limited
ABN 28 095 466 961

SHARE PURCHASE PLAN

TERMS AND CONDITIONS JANUARY 2010

Part 1 - The Offer

Pursuant to the Boom Logistics Limited Share Purchase Plan (**SPP**), Boom Logistics Limited ABN 28 095 466 961 (**BOOM**) offers eligible shareholders the ability to acquire fully paid ordinary shares in BOOM (**New Shares**), in accordance with these terms and conditions (**Offer**). Eligible shareholders may elect to purchase New Shares for a maximum consideration of \$15,000 (**Maximum**), in the following increments:

- Option A - \$1,000 (3,334 New Shares)
- Option B - \$5,000 (16,667 New Shares)
- Option C - \$10,000 (33,334 New Shares)
- Option D - \$15,000 (50,000 New Shares)

The number of New Shares you will receive for your selected amount will be calculated by reference to the offer price of the New Shares, which is \$0.30 per New Share (**Offer Price**), subject to any scaleback by BOOM as provided for in clause 8 of these SPP terms.

Please carefully read these Terms and Conditions (Terms), as you will be bound by them.

Part 2 - The Terms and Conditions

1. OFFER - OPENING AND CLOSING DATES

The Offer opens on **18 January 2010**.

The Offer closes at 5.00pm (AEDT) on **5 February 2010 (Closing Date)**. No late applications will be accepted.

2. WHO IS ELIGIBLE?

Eligible shareholders

You are eligible to apply for New Shares if:

- your registered address recorded in BOOM's register of members is in Australia or New Zealand (unless you hold fully paid ordinary shares in BOOM on behalf of another person who resides in the United States, or is acting for the account or benefit of, a "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the **Securities Act**)); and
- you were registered as a holder of fully paid ordinary shares in BOOM as at 7:00pm (AEDT) on 23 November 2009.

The Offer to each eligible shareholder is made on the same terms and conditions. The Offer is non-renounceable (i.e you may not transfer your right to buy the New Shares to anyone else).

Single Holders

If you are the only registered holder of a holding of shares, but you receive more than one Offer under the SPP (e.g. if you have multiple individual holdings), you may only apply for one parcel of New Shares up to the Maximum.

Joint Holders

If you are registered with one or more persons as the joint holder of a holding of shares, that joint holding is considered to be a single holding. If the same joint holders receive more than one Offer under the SPP (e.g. if the joint holders have multiple joint or single holdings), the joint holders may only apply for one parcel of New Shares up to the Maximum.

Custodians, trustees and nominees

If you are an eligible shareholder and a custodian (as defined in ASIC Class Order [CO 09/425] (**Custodian**) or in any more specific ASIC relief granted to BOOM in relation to the SPP), you may apply for up to the Maximum of New Shares for each beneficiary subject to you annexing to your Application Form a certificate to BOOM (**Custodian Certificate**) with the following information:

- that you held fully paid ordinary shares in BOOM on behalf of one or more other persons (each a **Participating Beneficiary**) at 7:00pm (AEDT) on 23 November 2009 who have subsequently instructed you to apply for New Shares under the SPP on their behalf;
- the number of Participating Beneficiaries and their names and addresses;
- the number of fully paid ordinary shares in BOOM that you hold on behalf of each Participating Beneficiary;
- the dollar amount of New Shares that each Participating Beneficiary has instructed you to apply for on their behalf (in line with the options in clause 5);
- that there are no Participating Beneficiaries in respect of whom the total application price exceeds \$15,000 for New Shares issued to you (as custodian) for each Participating Beneficiary in the 12 months before the Closing Date under the SPP and any arrangement similar to the SPP.

For the purposes of ASIC Class Order [CO 09/425] you are a 'custodian' if you are a registered holder that:

- holds an Australian financial services license that:
 - covers the provisions of a 'custodial or depository service'; or
 - includes a condition requiring the holder to comply with ASIC Class Order [CO 02/294]; or
- is exempt under:
 - paragraph 7.6.01(1)(k) of the *Corporations Regulations 2001*; or
 - under ASIC Class Order [CO 05/1270] to the extent that it related to ASIC Class order [CO 03/184],

from the requirement to hold an Australian financial services licence for the provision of a custodial or depository service.

If you hold BOOM shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians should request a Custodian Certificate when making an application on behalf of Participating Beneficiaries. To request a Custodian Certificate and if you would like further information on how to apply, you should contact the BOOM Shareholder Information Line on 1300 513 412 (within Australia) or +61 3 9415 4369 (from outside Australia) at any time from 8.30am to 5.30pm (AEDT) Monday to Friday during the Offer period.

Each Custodian must not distribute any documents relating to this SPP to any person in the United States or to any U.S. Person and must not submit an Application Form or make payment by BPAY[®]¹ or otherwise for New Shares for any person on whose account or benefit it acts that is not an eligible shareholder.

3. OFFER PRICE

The Offer Price will be \$0.30 per New Share, being the issue price for the Placement and Entitlement Offer announced on 18 November 2009.

4. RIGHTS ATTACHING TO NEW SHARES

The New Shares will be issued on the same terms as the other ordinary shares in BOOM quoted on the ASX. BOOM will apply for the New Shares allotted under the SPP to be quoted on the ASX.

5. OFFER OPTIONS

If you are an eligible shareholder, you can purchase New Shares under this Offer by choosing one of the following options on the Application Form:

- Option A - \$1,000 (3,334 New Shares)
- Option B - \$5,000 (16,667 New Shares)
- Option C - \$10,000 (33,334 New Shares)
- Option D - \$15,000 (50,000 New Shares)

Any fractions of New Shares will be rounded up to the nearest whole number of New Shares, after dividing the dollar amount of your application by the Offer Price.

¹ ® Registered to BPAY Pty Ltd, ABN 69 079 137 518

If your personalised Application Form is misplaced, a replacement can be downloaded from www.investorcentre.com

6. PARTICIPATION COSTS

The only cost to you in relation to the Offer is the Offer Price for the New Shares you wish to acquire. Under the Offer, you do not have to pay for brokerage, commission or other transaction costs.

7. PAYMENT FOR NEW SHARES

All amounts in this Offer are expressed in Australian dollars. You must pay for the New Shares by a cheque, bank draft or money order in Australian dollars made payable to Boom Logistics Ltd SPP A/C or eligible shareholders with a bank account held through an Australian financial institution may use the BPAY payment option as set out on the Application Form.

If you provide a cheque, bank draft or money order for an amount that is not equal to either \$1,000, \$5,000, \$10,000 or \$15,000 and your application for New Shares is accepted, BOOM will round down the number of New Shares that you are applying for, to the next lowest parcel. Your payment must be for a minimum of \$1,000. Any payment received of less than \$1,000 will be rejected, and your application money will be refunded to you.

If paying by cheque, bank draft or money order you will need to send the enclosed Application Form with payment attached, so that it is received at Computershare Investor Services Pty Limited ABN 48 078 279 277 (the **Share Registry**) prior to the close of the offer at 5.00pm (AEDT) on the Closing Date, to:

Boom Logistics Limited
c/o Computershare Investor Services Pty Limited
GPO Box 505
Melbourne, Victoria 3001 AUSTRALIA

You should check with your bank or financial institution how long it will take for the funds to be transferred to the BOOM application account, to make sure your payment will be received before the Closing Date. You may also have your own limit on the amount that can be paid by BPAY. It is your responsibility to ensure that the amount you wish to pay via BPAY does not exceed your limit and it is received by the Share Registry prior to the Closing Date.

Eligible Shareholders who use BPAY **will not** need to return the Application Form. If you choose to pay by BPAY you will be taken to make the statements contained in the Application Form and in this Offer Document. A Customer Reference Number and Biller Code are provided on your personalised Application Form.

8. SCALEBACK

The SPP is subject to a scaleback at BOOM's discretion. If BOOM undertakes a scaleback, BOOM may scaleback applications to the extent and manner it sees fit. Decisions on scaling back will be final.

In the event of a scaleback, the difference between application monies received and the number of securities allocated multiplied by the Offer Price will be returned by direct credit to your nominated bank account (as recorded by the Share Registry), or cheque as soon as practicable, without interest.

9. ALLOTMENT OF NEW SHARES

The New Shares will be issued on 15 February 2010 or as soon as possible after that date. A holding statement will be sent to you in due course.

BOOM may allot fewer New Shares than you apply for (or none at all), if any of the following apply:

- BOOM considers (in its reasonable opinion) that issuing New Shares to you under the SPP would breach any law or ASX Listing Rule;
- BOOM considers (in its reasonable opinion) that by issuing New Shares to you under the SPP you may exceed the Maximum, or receive an aggregate of more than \$15,000 of shares under the SPP or any other arrangement similar to the SPP in the past 12 months up to the Closing Date (except to the extent that the person is issued with New Shares as a Custodian);
- you are a Custodian and you have not complied with the requirements of clause 2;
- BOOM undertakes a scaleback in accordance with clause 8; or
- BOOM considers (in its reasonable opinion) that you have not complied with these Terms.

It is your responsibility to confirm your holding before trading in any New Shares you believe have been issued to you under the SPP. Any shareholder that sells New Shares before receiving confirmation of their holding in the form of their holding statement will do so at their own risk. BOOM and the Share Registry disclaim all liability whether in negligence or otherwise (and to the maximum extent permitted by law) to persons who trade their New Shares before receiving their holding statements, whether on the basis of confirmation of the allocation provided by BOOM or the Share Registry.

10. CHANGE OF OFFER

BOOM may change or terminate the SPP at any time. If BOOM does this, it will advise ASX. The omission to give notice of changes to, or termination of the SPP, or the non-receipt of notice will not invalidate the change or termination.

11. DISPUTE RESOLUTION

BOOM may settle any dispute in relation to the SPP in any manner it thinks fit, whether generally or in relation to any participant, application or New Share. BOOM's decision will be conclusive and binding.

12. IMPORTANT INFORMATION

Price Risk

Before deciding whether to accept the Offer, you should refer to the current market price of BOOM shares which can be obtained from the financial pages of a daily newspaper, your stockbroker, or ASX.

The market price of BOOM shares may rise or fall between the Closing Date and the date when the New Shares are issued to you under the SPP. This means that the price you pay per New Share may be greater than or less than the price of BOOM shares at the time the New Shares are issued to you under this Offer. In determining whether you wish to participate in this Offer and the extent to which you participate, you should seek your own personal financial and/or taxation advice.

BOOM's rights

BOOM reserves the right to waive strict compliance with any provision of these Terms. The powers of BOOM under these Terms may be exercised by the directors of BOOM or any delegate of them.

BOOM may refuse to accept or may suspend or withdraw any application if that application might:

- (a) prejudice the effective operation of the SPP; or
- (b) give rise to breaches of applicable laws by BOOM or its officers; and

BOOM may reject any application if it has reason to believe that the eligible shareholder making the application may not be acting in good faith.

BOOM is entitled (but not required) to refuse an application where an eligible shareholder has, in the opinion of BOOM, split a shareholding, or acquired New Shares as part of a split of a shareholding, in order to attempt to increase the number of New Shares that may be allotted under the SPP to that eligible shareholder or another person.

13. ENQUIRIES

If you would like further information on the SPP and how to apply, you should contact the Boom Shareholder Information Line on 1300 513 412 (within Australia) or +61 3 9415 4369 (from outside Australia) at any time from 8.30am to 5.30pm (AEDT) Monday to Friday during the Offer period or go to the BOOM website at www.boomlogistics.com.au.

These materials do not constitute an offer of securities for sale in the United States or to “U.S. Persons” (as defined in Regulation S under the Securities Act). The New Shares issued in the SPP have not been and will not be registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States and may not be offered, sold or otherwise transferred in the United States or to, or for the account or benefit of, any U.S. Person except in compliance with the registration requirement in the Securities Act and any other applicable state securities laws or pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws.

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LOGISTICS

Please return completed form to:
 Boom Logistics Limited
 Computershare Investor Services Pty Limited
 GPO Box 505 Melbourne
 Victoria 3001 Australia
 Enquiries (within Australia) 1300 513 412
 (outside Australia) 61 3 9415 4369
 web.queries@computershare.com.au
 www.computershare.com



000001
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 SAM
 MR JOHN SMITH 1
 FLAT 123
 123 SAMPLE STREET
 THE SAMPLE HILL
 SAMPLE ESTATE
 SAMPLEVILLE VIC 3030

Securityholder Reference Number (SRN)



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For your security keep your SRN/HIN confidential.

Entitlement Number:
 Record Date: Monday 23 November 2009
 Offer Closes: 5.00pm (AEDT) on Friday 5 February 2010
 Price per New Share: A\$0.30

SHARE PURCHASE PLAN APPLICATION FORM

This personalised form can only be used in relation to the shareholding represented by the SRN or HIN printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial or other professional adviser.

Pursuant to the terms and conditions of the Boom Logistics Limited (BOOM) Share Purchase Plan (SPP) contained in the letter to BOOM shareholders dated 18 January 2010, BOOM is offering eligible shareholders the opportunity to purchase fully paid ordinary shares in BOOM (New Shares) at A\$0.30 per New Share (Offer Price) up to a maximum value of A\$15,000 per eligible shareholder, subject to a minimum application of A\$1,000.

Subject to the SPP terms and conditions, the number of New Shares issued to you will be rounded up to the nearest whole number of New Shares, after dividing the dollar amount of your application by the Offer Price.

If you do not wish to purchase New Shares under this offer there is no need to take action.

By making your payment, you agree to be bound by the Constitution of BOOM and agree that the submission of payment constitutes an irrevocable offer by you to BOOM to subscribe for New Shares under the terms of the SPP. In addition, by submitting the slip below (together with a cheque, bank draft or money order) or by making a BPAY® payment, you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the slip below or BPAY payment; and
- any other BOOM shares and interests in the class applied for by you, or which you have instructed a custodian to acquire on your behalf, under the SPP and/or any similar arrangement in the 12 months prior to the date of the submission of the slip below or BPAY payment;

does not exceed A\$15,000.00.

METHOD OF ACCEPTANCE

You can apply for New Shares and make your payment utilising one of the payment options detailed overleaf.

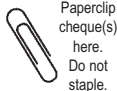
BOOM may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by BOOM will be conclusive and binding on all eligible shareholders and other persons to whom the determination relates. BOOM reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all eligible shareholders even where BOOM does not notify you of that event.

B O L **S P R B** **+**

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▼ PLEASE DETACH HERE ▼

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Please see overleaf for Payment Options



Biller Code: 124958

Ref No: 1234 5678 9012 3456 78

I/We wish to purchase:

3,334 New Shares for A\$1,000 or 16,667 New Shares for A\$5,000 or 33,334 New Shares for A\$10,000 or 50,000 New Shares for A\$15,000

* These share amounts may be subject to scale-back in accordance with the terms of the SPP.

Payment Details – Please note that funds are unable to be directly debited from your bank account

Drawer	Cheque number	BSB number	Account number	Cheque amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

Make your cheque, bank draft or money order payable to "Boom Logistics Ltd SPP A/C" and crossed "Not Negotiable"

Contact Details

Please provide your contact details in case we need to speak to you about this slip

Name of contact person

Contact person's daytime telephone number

How to accept the Share Purchase Plan

Payment Details

You can apply for New Shares by utilising the payment options detailed below. There is no requirement to return the slip below if you are paying by electronic means.

By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you:

- agree to all of the terms and conditions of the SPP as enclosed with this Application Form; and
- (a) represent and warrant that you are not in the United States and are not a U.S Person (as defined below) and are not acting for the account or benefit of a "U.S. Person" (as defined in Regulation S under the U.S Securities Act of 1933, as amended (the "Securities Act") ("U.S. Person")); (b) you acknowledge that the New Shares have not, and will not be, registered under the Securities Act or the securities laws of any state or any jurisdiction in the United States, or in any other jurisdiction outside Australia or New Zealand and accordingly, the New Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption form, or in a transaction not subject to, the registration requirement of the Securities Act and any other applicable securities laws; and (c) you have not and will not send any materials relating to the SPP to any person in the United States or that is, or is acting for the account or benefit of a U.S. Person.

Your cheque, bank draft or money order should be made payable to "Boom Logistics Ltd SPP A/C" in Australian currency and crossed Not Negotiable. Your cheque or bank draft must be drawn on an Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your Application being rejected. Complete cheque details in the boxes provided. **Please note that funds are unable to be directly debited from your bank account.**

If paying by cheque, bank draft or money order return the slip below and cheque, bank draft or money order in the envelope provided.

Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.

Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

Lodgement of Application

If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the slip below. Your payment must be received by no later than 5.00pm (AEDT) on Friday 5 February 2010. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making payments under this offer. Neither Computershare Investor Services Pty Limited (CIS) nor BOOM accepts any responsibility for loss incurred through incorrectly completed BPAY payments.

If you are paying by cheque, bank draft or money order, the slip below must be received by CIS Melbourne by no later than 5.00pm (AEDT) on Friday 5 February 2010. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. New Zealand holders will need to affix the appropriate postage. Return the slip below with cheque, bank draft or money order attached.

If you are a custodian within the definition of ASIC Class Order [CO 09/425], or in any more specific ASIC relief granted to BOOM in relation to the SPP, you must submit a Custodian Certificate. If you did not receive a Custodian Certificate, please contact CIS on 1300 513 412 (within Australia) or +61 3 9415 4369 (outside Australia). If you require further information to determine whether you are a custodian, see the SPP terms and conditions which accompanied this Application Form or contact CIS.

Neither CIS nor BOOM accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of shareholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 513 412 (within Australia) or +61 3 9415 4369 (outside Australia).

This form may not be used to notify your change of address. For information, please contact CIS on 1300 850 505 or visit www.computershare.com (issuer sponsored holders only).

CHES holders must contact their Controlling Participant to notify a change of address

Payment Options:



Bill Code: 124958

Ref No: 1234 5678 9012 3456 78

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au



By Mail
Boom Logistics Limited
Computershare Investor
Services Pty Limited
GPO Box 505
Melbourne, Victoria 3001
AUSTRALIA



Entitlement Number: <xxxxxxxxxx>

SAMPLE CUSTOMER
SAMPLE STREET
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